

#### Dear Patient,

Welcome to Shasta Community Health Center (SCHC). We are pleased that you have chosen us for your primary care medical home. Our mission is to offer quality health care services to everyone. We are a private, non-profit, community health center with sites in Redding, Anderson, and Shasta Lake City. *Please see a list of our sites and hours on the back of this letter.* 

**Appointments:** We ask that you give at least 24-hours' notice to cancel an appointment. If you are unable to keep your appointment and cannot give 24-hours' notice, please let us know as soon as possible so that we may schedule another person who needs care.

**Medications:** Please bring all of your medications to every appointment. If you need a refill, please allow up to 5 business days for it to be filled.

**Shasta Health Connect:** Connecting with your health care team is easier than ever with our online portal, Shasta Health Connect (SHC). Using SHC is easy and saves you time. Whether you want to request an appointment or review your latest test results, SHC delivers the information you need through an easy-to-use, secure website. Go to <a href="https://www.shastahealth.org/hc">www.shastahealth.org/hc</a> and follow the instructions to sign up today!

**After-Hours Nurse Advice:** If you need medical advice after our regular business hours, please call our main center at (530) 246-5710 and listen for the prompt. Our answering service will assist you and, if needed, will connect you to a nurse. In the event of an emergency, call 911.

Thank you for choosing SCHC for your health care needs. We look forward to seeing you and will do our very best to make your visit as pleasant and efficient as possible.

Sincerely,

Shasta Community Health Center

#### **Our Sites and Hours**

### **Shasta Community Health Center**

Address: 1035 Placer Street, Redding, CA 96001

Phone: (530) 246-5710

Hours: Monday – Friday, 8 a.m. to 5 p.m.

Urgent Care Extended Hours: Monday – Thursday, 8 a.m. to 8 p.m. / Saturday, 9 a.m. to 1 p.m.

### **Primary Care Neuropsychiatry (PCN)**

Address: 980 Placer Street, Redding, CA 96001

Phone: (530) 246-5916

Hours: Monday – Friday, 8 a.m. to 5 p.m.

### **Telemedicine / Training Center**

Address: 1756 Continental Street, Redding, CA 96001

Phone: (530) 246-5818

Hours: Monday – Friday, 8 a.m. to 5 p.m. (Closed from 12 p.m. to 1 p.m. for lunch)

### Women's, Babies' & Children's Center

Address: 1000 Placer Street, Redding, CA 96001

Maternity: (530) 225-7480 Pediatrics: (530) 246-5702 Vision: (530) 229-5101

Hours: Monday – Friday, 8 a.m. to 5 p.m. (Closed from 12 p.m. to 1 p.m. for lunch)

#### **Enterprise Family Health Center**

Address: 3270 Churn Creek Road, Redding, CA 96002

Phone: (530) 229-5000

Hours: Monday – Friday, 8 a.m. to 5 p.m. (Closed from 12 p.m. to 1 p.m. for lunch)

### **Shasta Community Health Dental Center**

Address: 1400 Market Street, Suite 8103, Redding, CA 96001

Phone: (530) 247-7253

Hours: Monday – Friday, 8 a.m. to 5 p.m. (Closed from 12 p.m. to 1 p.m. for lunch)

#### **Anderson Family Health & Dental Center**

Address: 2965 East Street, Anderson, CA 96007

Phone: (530) 378-0486

Hours: Monday – Friday, 8 a.m. to 5 p.m. (Closed from 12 p.m. to 1 p.m. for lunch)

#### **Shasta Lake Family Health & Dental Center**

Address: 4215 Front Street, Shasta Lake City, CA 96019

Phone: (530) 276-9168

Hours: Monday – Friday, 8 a.m. to 5 p.m. (Closed from 12 p.m. to 1 p.m. for lunch)

## Notice of Privacy Practices

Your Information.
Your Rights.
Our Responsibilities.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. **Please review it carefully.** 

As a part of our responsibilities, all employees and patients of Shasta Community Health, Dental, and Maternity Centers will follow this notice.



### You have the right to:

- Get a copy of your paper or electronic medical record
- Ask for details to be fixed on your paper or electronic medical record
- Ask for confidential, or private, communication
- Ask us to limit the details we share
- Get a list of who we have shared your information with
- Get a copy of this privacy notice
- Choose someone to act for you (such as a Healthcare Proxy, or someone with Power of Attorney)
- File a complaint if you believe we have failed to protect your privacy rights

\*See page 2 and 3 for details on these rights and how you can use them.

### Your Choices

Your

Rights

### You have some choices in the way that we use and share information if we:

- Talk to your family and friends about your health
- Give disaster relief
- Place you in our clinic directory, unless you let us know that you object
- Give mental health care
- Market our services and sell your information

\*See page 4 for details on these choices and how to choose them.

## Our Uses and Disclosures

### We may use and share your information as we:

- Treat you
- Run our health care center
- Bill for services we give you
- Help with public health and safety issues
- Do research
- Follow with the law
- Respond to organ and tissue donation requests
- Work with a medical examiner or funeral director
- Address workers' compensation, law enforcement, and other government requests
- Respond to lawsuits and legal actions

\*See page 5 and 6 for details on these uses and disclosures. Your Rights

### When it comes to your health information, you have certain rights.

This section explains your rights and some of our duties to help you.

### Get an electronic or paper copy of your medical record

 You can ask to see or get an electronic or paper copy of your medical record and other health information we have about you.
 SCHC requires this request to be in written form.

### **Authorization to Release Information Form**

- We will give you a copy or a summary of your health information, usually within 15 days of your request. We may charge a fair fee for labor plus \$0.25 per page. This fee cannot exceed \$6.50, with postage, labor, and supplies. (Health and Safety Code Section 123110)
- You can ask SCHC to send your electronic e-health record to a third party. SCHC may only charge for labor costs.
- We can deny access to all or part of your medical record. We must give a written reason within 5 working days.

### Ask us to correct your medical record

 You can ask us to correct health information about you that you think is wrong or incomplete. Ask us how to do this.

Medical Record Amendment Form

 We may say "no" to your request, but we will tell you why in writing within 60 days.

### Request confidential communications

 You can let us know how you would like to be contacted, for example: by home or office phone, or to send mail to a different address.

Request for Confidential Communications Form

We will say "yes" to all fair requests.

### Ask us to limit what we use or share

 You can ask us not to use or share certain health information for treatment, payment, or our operations. We are not required to agree to your request, and we may say "no" if it would affect your care.

Request for Restriction of Health Record Form

- If you pay out of your own pocket for a health care service or item, you can ask us not to bill your health insurance plan.
- We will say "yes" unless a law requires us to share that information.

## Get a list of who we have shared your information with

You can ask for a list of times we have shared your health information for up to six years before the date you ask. We will tell you who we shared it with, and why. We will also tell you if we were legally required to without your express consent. Examples of why we would do this are for the California Department of Public Health, or other licensing body, and for the purpose of reviewing patient files to review quality of care and compliance with the law.

### Request for Accounting of Protected Health Information Disclosures Form

 We will give you a list of all of the times we have shared your information, except for those about treatment, payment, and health care operations, and certain other times (such as any you asked us to make). The first request in a year is free, but we may charge a fair fee based on our cost if you make another request within 12 months.

### Get a copy of this privacy notice

You can ask for a paper copy of this notice at any time, even if you
have agreed to get the notice electronically. We will give you a paper
copy as soon as possible.

### Choose someone to act for you

- If you have given someone medical power of attorney or if someone
  is your legal guardian, or healthcare proxy, that person can exercise
  your rights and make choices about your health information.
- We will make sure that person has this authority and can act for you before we take any action.

### File a complaint if you feel we have failed to protect your rights

• You can complain if you feel we have failed to protect your rights. You must make your complaint in writing within 180 days (6 months) of when you suspect it happened. Give as much detail as you can.

#### To submit a grievance:

- 1. Go to www.shastahealth.org.
- 2. Navigate to the upper right-hand corner of the homepage and click on "Submit a Grievance."
- 3. On the next page, fill in all parts of the Patient Grievance Resolution form.
- 4. After submitting your grievance, be sure to copy down the 12-digit "Report Key" provided to you. This key will allow you to follow up on your grievance, to send additional information, and to attach documents if you need to.
- 5. You will be notified after your grievance has been received and we will respond to your grievance within 30 days.
- You can also file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights one of three ways:
  - 1. Mail: 200 Independence Ave., S.W., Washington, D.C. 20201
  - Phone: 1-877-696-6775
  - 3. Online: <a href="http://www.hhs.gov/ocr/privacy/hipaa/complaints/">http://www.hhs.gov/ocr/privacy/hipaa/complaints/</a>
- We will not take action against you for filing a complaint.

### Your Choices

### For certain health information, you can tell us what you want to share.

You can tell us how you want us to share your information in the situations listed below. Let us know what you want us to do and we will follow your instructions.

In these cases, you have both the right and choice to tell us to:

- Share information with your family, close friends, or others involved in your care.
- Take away this consent at any time. This can be done by telling us verbally or in writing.
- Share information in a disaster relief situation
- Health Information Exchange We can share your data with a
  Health Information Organization (HIO). Your data will be made
  available by the HIO to others involved in your health care, unless
  you choose not to allow them access. You can do this by filling out
  the Opt-out form found on the SACVALLEY MEDSHARE website:
  <a href="http://sacvalleyms.org/">http://sacvalleyms.org/</a>.
- Appointment Reminders If we call you to remind you of an appointment at one of our health centers, we will only leave the name of the center and the time of appointment. Please let us know if you do NOT wish to be called or contacted by mail.

Request for Confidential Communications Form

You may ask to be contacted in other ways like text message or email.

Communication Preferences Form

If you are not able to tell us what you would like, for example if you are unconscious, we may share your information if we believe it is in your best interest. We may also share your information when needed to help with a serious and impending threat to health or safety.

We never share your information unless you give us written consent when you are seen for these reasons only:

- Most psychotherapy notes
- HIV status
- Substance use



### How do we typically use or share your health information?

Most of the time we use or share your health information in these ways:

### Treat you (Treatment)

 We can use your health information and share it with other professionals who are treating you.

Example: A doctor treating you for an injury asks another doctor about your overall health.

## Bill for your services (Payment)

 We can use and share your health information to bill and get payment from health plans or other entities. Example: We give information about you to your health insurance plan so it will pay for your services.

## Run our health centers (Operations)

We can use and share your health information to run our health centers, improve your care, and contact you when needed.

Example: We use health information about you to manage your treatment and services.

### What other ways we can use or share your health information?

We are allowed or required to share your information in other ways – usually in ways that help to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these reasons. For more information see: <a href="https://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html">www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html</a>.

## Help with public health and safety issues

- We can share health information about you for certain reasons such as:
  - Preventing disease
  - Helping with product recalls
  - Reporting bad or severe reactions to medications
  - Reporting suspected abuse, neglect, or domestic violence
  - Preventing or reducing a serious threat to anyone's health or safety

### Business associates

- A business associate is a person or group of people that do jobs or tasks that involve the use or sharing of protected health information (PHI) for a covered entity. SCHC is a covered entity. These business associates are held to the following standards:
  - All HIPAA (Health Information Portability and Accountability Act) security administrative safeguards
  - Physical and technical safeguards
  - Security policies, procedures, and documentation requirements

continued on the next page

#### Do research

• We can use or share your information for health research.

#### Follow the law

We will share information about you if state or federal laws require
it, including with the Department of Health and Human Services if
they want to see that we are following federal privacy law.

## Respond to organ and tissue donation requests

 We can share health information about you with organ collection organizations.

## Work with a medical examiner or funeral director

• We can share health information with a coroner, medical examiner, or funeral director if you pass away.

# Address worker's compensation, law enforcement, and other government requests

- We can use or share health information about you:
  - For workers' compensation claims
  - For law enforcement purposes or with a law enforcement official
  - For correctional facility purposes
  - With health oversight agencies for activities authorized by law
  - For special government functions such as military, national security, and presidential protective services

### Respond to lawsuits and legal actions

 We can share health information about you in response to a court or administrative order, or in response to an order to attend court (a subpoena).

### **Our Responsibilities**

- We are required by law to keep the privacy and security of your protected health information (PHI).
- It is our duty to protect the privacy of all our patients. We must also protect our employee's privacy. It is against SCHC policy and California law to purposely record or take pictures of confidential information by way of an electronic device or recording device (including cell phones) unless express consent is given by your clinician.
- We will let you know right away if a breach occurs that may have compromised the privacy or security of your information.

continued on the next page

• SCHC is including HITECH (Health Information Technology for Economic and Clinical Health) Act provisions to its Notice as follows:

Under HITECH, SCHC is required to notify you if your PHI has been breached. This notice has to be made by certified mail within 15 days of the event. A breach occurs when an unauthorized use or disclosure that compromises the privacy or security of PHI poses a significant risk for financial, reputational, or other harm to the individual. In other words, a breach is when someone gains access to or shares your PHI without your consent. This could put you at greater risk for fraud, harm your identity, or could impact you in other harmful ways. This notice must:

- 1. Give details of what happened, including the date of the breach and the date of the discovery
- 2. Have the steps that you should take to protect yourself from any harm that might result from the breach
- 3. Give details of what SCHC is doing to investigate the breach, reduce losses, and to protect against further breaches
- We must follow the duties and privacy practices listed in this notice and give you a copy of it.
- We will not use or share your information other than as listed here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time.
- For more information see: <a href="https://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html">www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html</a>.

### **Changes to the Terms of this Notice**

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site <a href="https://www.shastahealth.org">www.shastahealth.org</a>.

#### Other Instructions for this Notice

This notice is effective January 1, 2019. Previous versions were effective April 1, 2003 and amended February 17, 2010, and January 1, 2017.

For questions regarding this notice, contact:

Privacy Officer 1035 Placer Street Redding, CA 96001 Phone: (530) 246-5986 privacy@shastahealth.org



MRN:	
Employee ID #:	Office Use Only

## Notice of Privacy Practices: Acknowledgement of Receipt

By signing this form, you acknowledge receipt of the "Notice of Privacy Practices" of Shasta Community Health Center (SCHC). Our "Notice of Privacy Practices" tells you how we may use and share your protected health information. We encourage you to review it carefully.

We may change our "Notice of Privacy Practices." If we change our notice, you may get a copy of the revised notice at any of our locations, by calling (530) 246-5710, or online at <a href="https://www.shastahealth.org">www.shastahealth.org</a>.

If you have any questions about our "Notice of Privacy Practices," please contact our Privacy Officer by phone at (530) 246-5986 or by email at <a href="mailto:privacy@shastahealth.org">privacy@shastahealth.org</a>.

I acknowledge receipt of the "Notice of Privacy Practices" of SCHC.

Patient Name:			Date:		
رياً Sign Here	<b>:</b> :				
Relationship:	☐ Patient	☐ Parent	☐ Guardian/Legal Representative	☐ Foster Parent	
If signing for the patient, print your name:					



### **Patient Rights and Responsibilities**

Shasta Community Health Center's (SCHC) purpose is to provide high quality health care to our community with compassion and understanding. Our driving force is to remove barriers to healthcare and promote wellness for our entire community.

We want to be a partner in your health to give you the best possible care. This happens when you are well informed about your options, take part in your treatment decisions, and can speak openly with your clinician and your health care team. We respect the personal choices and values of all our patients. It is our goal to make sure your rights as a patient are respected and to act as a partner in your decision-making process.

While you are our patient, you have the following rights:

#### ✓ Access to Care

- To access care without worry that you will be treated poorly because of your gender, sexual orientation, culture, economics, education, religion, language, age, race, color, ancestry, creed, national origin, presence of a disability, or the source of payment for your care.
- To get a timely response for any reasonable request made for services within the Health Center's ability, stated mission, applicable laws, and regulations. The Health Center will give each patient the health services they need to the best of its ability.
- To access urgent or emergency services when needed.

### ✓ Thoughtful and Respectful Care

- To service that focuses on your comfort and dignity.
- To service that reflects your desires, or that of your legal representative, while taking into account your physical limits as well as your social, mental, spiritual, and cultural concerns.
- To the best and most complete care we can offer.

### ✓ Knowledge and Information

- To know the name of the clinician who is in charge of your care and the names of other health care professionals who will see you.
- To know ahead of time about future appointments, including the time, place, and who will be giving you the care.
- To get information from the clinician about your care and treatment in a way that you can understand.
- To informed consent, which is to get all the details you may need about any proposed treatment or procedure. This will allow you to agree or to refuse the treatment plan.

#### ✓ Active Involvement in Your Care

- To work with your clinician in making decisions about your care. If you choose to select a representative, they also have this right.
- To get information about and to create advance directives, which is a plan for your care if you can't speak for yourself.

### ✓ Privacy and Confidentiality

- To privacy about your care. This includes anything talked about during your visit, the exam, and treatment.
- To confidential handling of all information, communications, and records about your care and treatment. Written permission from you or your legal representative must be given before medical records can be shared with anyone not directly involved with your care. You or your legal representative can get the details contained in your medical record, within the limits of the law.

### ✓ Respect for Patient Rights

- To express concern or complaints about your care and have them addressed without fear
  of risking the quality of your care or future access to care, and to expect a reasonable and
  timely response to your concerns.
- To expect that all SCHC staff members will respect your patient rights as well as any person that is legally responsible for your medical decisions.

While you are our patient, you have the following responsibilities:

### ✓ Patient Responsibilities

- To give your health care team correct and complete information.
- To let your clinician know if you do or do not understand the treatment you are offered and what you are expected to do.
- To accept responsibility for your health outcomes by following the treatment plan given by your clinician or letting your clinician know if you choose not to follow that plan.
- To be kind and respectful to others, both patients and staff.
- To not bring any type of weapon to any of the health center locations.
- To keep appointments as scheduled, or to notify SCHC if cancelling at least two hours before that appointment time and date.



MRN:	
Employee ID #:	Office Use Only

### **Patient Registration**



**Personal Information:** Give us some details about the patient so we can get to know them better.

Patient Information				
Last Name:	First Name:	Middle Initial:		
Date of Birth:	Social Securi	ity #:		
Gender at Birth: ☐ Male ☐	☐ Female			
Mailing Address:				
City:	State:	Zip Code:		
	t):			
City:	State:	Zip Code:		
Home Phone:	Work Phone:			
Are you a veteran?  ☐ Yes ☐ No	Are you homeless or at risk of b	eing homeless?   Yes   No		
Race? (Check all that apply)	:			
☐ Asian Indian ☐ Chir	ese 🗆 Filipino 🗀 Japanese	☐ Korean ☐ Vietnamese		
□ Other Asian □ Nati	ve Hawaiian 🛭 Other Pacific Isla	nder 🛘 Guamanian or Chamorro		
☐ Samoan ☐ Black/Africa	an American 🛮 American Indian,	∕Alaskan Native □ White		
☐ More than one race	□ Don't know or don't want to sa	ау		
Ethnicity?				
☐ Mexican ☐ Mexican Ar	merican □ Chicano/a	☐ Puerto Rican ☐ Cuban		
☐ Other Hispanic or Latino,	/a □ Not Hispanic or Latino/a	☐ Don't know or don't want to say		
What language do you pref	er?			
□ English □ ASL □ Spa	nish (Español)	□ Other:		
Would you like to have an i	nterpreter during your medical vi	sits? □ Yes □ No		

					MRN:	
					Employee ID #:	Office Use Only
	Par	ent/Legal G Only needed		Information s under 18		
Parent/Legal Gua	ardian #1:				_ Birthdate:	
Type of Parent:	☐ Biological	☐ Adoptive	☐ Foster	□ Other:		
Parent/Legal Gua	ardian #2:				_ Birthdate:	
Type of Parent:	☐ Biological	☐ Adoptive	☐ Foster	□ Other:		
	& Insurance is the person			ve need the det rvices.	ails about the a	account
Patient Insurance	e: 🗆 Medicare	e □ Medi-0	Cal 🗆 P	rivate Insurance	2	
	□ Other:					
lr Who should we s	nsurance is ask	s to? (Stateme	Sometime	es there is still m aclude limited p	•	information.)
	If you ma	rked other, p	lease fill o	ut the details l	below:	
Last Name:		First N	ame:		Middle	Initial:
Relationship to P	atient:					
Mailing Address:						
City:			State:	Zip Code:	:	-
Home Phone:		Work	Phone:			
Cell Phone:		Email A	Address:			
Sign Her		nere you are a	greeing tha	at the details gi	ven on this forr	m are true
Patient or Accou	nt Holder:				Date:	



MRN:	
Employee ID #:	Office Use Only

### My Consent for Care

Thank you for seeking care from Shasta Community Health Center (SCHC). SCHC is a Federally Qualified Health Center and Integrated Teaching Health Center. Our sites include Shasta Community Health Center and Shasta Community Maternity Center in Redding, Anderson Family Health Center, Shasta Lake Family Health Center, and all SCHC Dental Centers. For a complete listing of all SCHC locations and clinicians, please go to <a href="https://www.shastahealth.org">www.shastahealth.org</a>.

This Consent for Care Agreement authorizes SCHC to provide you with medical, specialty, or dental care. This form must be signed before you can be treated. The only exception is in cases of emergency.

### By signing this form:

- 1. I consent to diagnosis, care and treatment that is considered necessary or recommended by my clinician(s) and other healthcare clinicians.
- 2. I understand that my consent will be carried over to other SCHC locations, if I choose another clinician or service within SCHC.
- 3. I understand that SCHC is a Teaching Health Center. I understand this means that physician and dental residents, nurse practitioner fellows, physician assistant fellows, and other licensed healthcare professionals "in training" may be involved in my care and treatment.

I have read, understand and agree to this Consent for Care agreement.

Patient Name:			Date:		
⊂, Sign Here	<b>:</b> :				
Relationship:	☐ Patient	☐ Parent	☐ Guardian/Legal Representative	☐ Foster Parent	
If signing for the patient, print your name:					



MRN:	
Employee ID #:	Office Use Only

### **Communication Preferences**

Tell us how you would like us to communicate with you. We will be in contact about appointment reminders, preventative healthcare you may be due for, and messages from your healthcare team.

**NOTE:** Regular text messaging is not secure. This means there may be some risk that information could be read by someone else besides you. For that reason, we are required by law to obtain your consent if you want to receive text messages from SCHC.

to obtain your consent if you want to receive text messages from SCHC.
Phone Preferences
☐ I want to receive phone calls from SCHC at my:
Home phone number: ()
☐ I want to receive voice messages at my home number, and I understand that no protected health information (PHI) will be left in the message.
Cell phone number: ()
☐ I want to receive voice messages at my cell number, and I understand that no PHI will be left in the message.
☐ I DO NOT want to be contacted by phone
Text Messaging Preferences  ☐ I want to receive text messages at this number: ()
□ I DO NOT want to receive text messages
Patient Portal
We use a patient portal called Shasta Health Connect (SHC). With SHC you can send and receive secure email, request appointments, request medication refills, and review your recent labs results and medical records. This is the best option for being able to securely and safely receive and discuss PHI with your health care team.
In order to sign up, you must provide an email address. Would you like to sign up today?
☐ Yes, my email address is:
□ No, I do not want to sign up at this time
Patient Name: Date:
Sign Here:
Relationship:   Patient   Parent   Guardian/Legal Representative
If signing for the patient, print your name:



### **New Patient Questions**

Nam	ne:			
Date	e of Birth:			
1.	Do you have any cardiac (heart) issues?	☐ Yes	□ No	
2.	Do you have high blood pressure?	☐ Yes	□ No	
3.	Do you have diabetes?	☐ Yes	□ No	
4.	Have you had a recent stroke?	☐ Yes	□ No	
5.	Do you have any lung or breathing problems?	☐ Yes	□ No	
6.	Have you or anyone in your family ever had cancer?	☐ Yes	□ No	
7.	Have you had any seizures?	☐ Yes	□ No	
8.	Have you had any diseases of the liver?	☐ Yes	□ No	
9.	Have you had surgery, been hospitalized, or gone to the emergency room within the last two months?	□ Yes	□ No	
10.	How many prescription medications do you take? $\Box$ 0 $\Box$ 1-5	□ 6-10	☐ 11 or more	
11.	What are your prescription medications and when are you going to	run out of th	nem?	
	Example: Atenolol 1 week			
	If you run out of space, finish your list on the back of t	he page.		
12.	Do you have a condition that causes you daily pain?	☐ Yes	□ No	
	13. If yes, are you taking prescription pain medications?	☐ Yes	□ No	
14.	How soon do you feel that you need to be seen and why?			
15.	Have you had a specialty care such as cardiology, neurology, psychiatry, etc.?	□ Yes	□ No	
	16. If yes, what kind of care?			



MRN:	
Employee ID #:	Office Use Only

### **Adult Patient History Form**

Patient name:		Today's date:		
Nickname:		Date of birth:		
Allergies: Are you allergic to any m If yes, please list your medicine and f	edicine o	or food?   No Yes rgies.		
Medicine or Food		What happens when you take or eat it?		
Example: amoxicillin	1 brea	ak out in hives.		
Example: <i>peanuts</i>	I can't	t breathe.		
1.				
2.				
3.				
Past Medical History: Do you hat the following?	ive or ha	ve you been <b>diagnosed and/or treated</b> for any of		
☐ Anemia / blood disorder → Type:		☐ Kidney / urinary tract problems  → Type:		
☐ Arthritis → Type:		☐ Liver problems or hepatitis → Type:		
☐ Blood clots		☐ Lung or respiratory problems  → Type:		
☐ Bone / joint disease or injury → Type:		<ul> <li>☐ Mental health problems / depression / anxiety</li> <li>→ Type:</li></ul>		
☐ Cancer  → Type:		☐ Skin problems / eczema  → Type:		
☐ Diabetes → Type:		☐ Stomach or bowel problems / constipation → Type:		
☐ Epilepsy / seizure disorder		□ Stroke		
☐ Eye or ear problems  → Type:		☐ Thyroid disease		
☐ Heart problems  → Type:		□ Tuberculosis		
☐ High blood pressure		☐ Women's health problems  → Type:		
☐ High cholesterol		□ Other:		
☐ HIV/AIDS		□ Other:		

				MRN:	
				Employee ID #:Office Use On	ly
<b>Surgical Histor</b>	<b>'y</b> : Please list any surge	ries you have ha	nd and th	ne year they took place.	
$\square$ Gallbladder $\rightarrow$ Year: $\_$	🗆 Appendix	→Year:	_ ==1	Γonsils →Year:	
Other:				Year:	
Other:				Year:	
Other:				Year:	
Other:				Year:	
Family History	r: Have your close family	y members had	any of th	ne following?	
Family Member		Medical C	Conditio	n	
Mother  □ Alive □ Passed	☐ Heart problems ☐ High cholesterol ☐ Cancer, type:	☐ Mental illne	ess	,	
Age:				er:	
Father  □ Alive □ Passed	☐ High cholesterol	☐ Mental illne	ess	☐ High blood pressure ☐ Alcohol/drug abuse betes, type:	
Age:				er:	
Sister(s) # Alive: # Passed: Age(s):	☐ Heart problems ☐ High cholesterol ☐ Cancer, type: ☐ Genetic disorder (ru	☐ Mental illne	ess <sub>-</sub>	☐ High blood pressure ☐ Alcohol/drug abuse betes, type: er:	
# Alive: # Passed: Age(s):	☐ Heart problems ☐ High cholesterol ☐ Cancer, type:	□ Stroke □ Mental illne	ess _	☐ High blood pressure	
Grandmother(s)  ☐ Alive ☐ Passed Age(s):	☐ Cancer, type:	☐ Mental illne	ess _	☐ High blood pressure ☐ Alcohol/drug abuse betes, type: er:	
Grandfather(s)  ☐ Alive	☐ Heart problems ☐ High cholesterol	-		☐ High blood pressure	

☐ Cancer, type: \_\_\_\_\_

☐ Genetic disorder (runs in family)

☐ Diabetes, type: \_\_\_\_\_

☐ Other: \_\_\_\_\_

☐ Passed

Age(s): \_\_

MRN:	
Employee ID #:	Office Use Only

### Social History:

Current Employment Status	Alcol	hol Use
□ Work, full-time □ Work, pare □ Self-employed □ Unemployed □ Retired □ Disabled □ Other:  → Current job?  → Past job?	rt-time Do yo yed	ou drink alcohol? ☐ No ☐ Yes ☐ Former - Year Quit:  pe: ☐ Beer ☐ Hard liquor ☐ Wine ☐ Other:  ow often?  st Drink?
Tobacco & Drug Use		
Have you ever actively used toba	acco products?   No	☐ Yes
$ ightarrow$ Former smoker or $\mathfrak c$	chewer? □ No □ Yes	Age started? Age stopped?
ightarrow Are you currently u	sing? □ No □ Yes	Average Daily Use:
Have you ever used marijuana?	□ No □ Yes	
	ently using?   No	□ Yes
Have you ever used drugs such a  → If yes, are you curre	as meth, cocaine or IV ently using?   No	_
Past Immunizations (	( <b>Shots):</b> Have you ha	nd any of the following shots?
□ Flu	Date:	Have the record? □ No □ Yes
☐ Hepatitis A	Date:	Have the record? □ No □ Yes
☐ Hepatitis B	Date:	Have the record? □ No □ Yes
☐ Pneumonia	Date:	Have the record? □ No □ Yes
☐ Tetanus	Date:	Have the record? □ No □ Yes
☐ Tuberculosis Skin Test	Date:	Have the record? □ No □ Yes
☐ Shingles	Date:	Have the record? □ No □ Yes
☐ Whooping Cough	Date:	Have the record? □ No □ Yes

MRN:	
Employee ID #:	Office Use Only

Reproductive	Health	History
	Reproductive	Reproductive Health

Have you ever had a sexually transmitted disease (STD)?  → If yes, what kind?	□ No	□ Yes
Are you taking hormone replacement therapy?	□ No	□ Yes
Are you having periods?		
ightarrow If yes, date of last menstrual period:	□ No	☐ Yes
ightarrow If No, when did they stop? (age) or (year)		
How old were you when you started having periods?	Age:	
Are you currently pregnant?	□ No □ Ye	s 🗆 Maybe
Have you ever been pregnant?		
$\rightarrow$ If yes, how many times?		
ightarrow If yes, how many times carried to full term?		
ightarrow If yes, how many times preterm birth?	□ No	□ Yes
ightarrow If yes, how many abortions?		
$\rightarrow$ If yes, how many miscarriages?		
ightarrow If yes, how many children do you have?		
Have you had a mammogram?	□No	□ Vaa
ightarrow If yes, when and where?		☐ Yes
Have you had a pap smear?	□ No	□ Vaa
ightarrow If yes, when and where?	LI INO	☐ Yes
Have you had a hysterectomy?		
$\rightarrow$ If yes, what year?		
$\rightarrow$ If yes, was it to remove cancer? $\square$ No $\square$ Yes	□ No	☐ Yes
$\rightarrow$ If yes, what type? $\square$ Cervical $\square$ Ovarian $\square$ Uterine		

,			
١	+	6	_
(	_	N	•

**Medications:** Please bring all current medications (pills, inhalers, creams, patches) to your first visit. This includes over the counter medications, vitamins, and supplements.

If you did not bring them, please list them below. You can also provide your medication list.

Name of the Medicine	Dose (include strength & number of pills per day)
Example: aspirin	81 mg tablet once daily
1.	
2.	
3.	
4.	
5.	



MRN:	
Employee ID #:	Office Use Only

### How We Share Protected Health Information (PHI)

Shasta Community Health Center (SCHC) has safeguards in place to protect our patients' medical and private information. Our mission is to give quality health care and make sure your privacy needs are met.

#### Do I need to fill this form out?

Yes, we need to know your Emergency Contact. Listing anyone else is optional. SCHC will only share your PHI to assist us in your treatment, to share minimum necessary information for payment from your insurer or other sources, and in our operations designed to ensure the quality of care you receive. This includes sharing only necessary information with those you choose. Here is how we define those support roles:

- 1) **Emergency Contact**—This is someone we can share information with *only* in the event of an emergency. If you wish to share information more freely, please select Caregiver.
- 2) **Next of Kin**—This is a relative who we can share information with only in the event where you are incapacitated (unable to speak for yourself). If you wish to share information more freely, please select Caregiver.
- 3) **Caregiver**—This is *anyone* who you feel comfortable with sharing information with, such as a relative, close friend, or home care aide. You don't necessarily need to be dependent on them for daily living in order to designate them as someone who is part of your care. We may need to use our professional judgement to decide whether someone is a caregiver and if sharing your PHI with them would be best for your care.

### What if I want to make sure my caregiver can get copies of my record?

You can fill out the *Authorization to Release Health Records* form to request your medical record in paper or electronic format to share with your caregiver or relative.

### What if I do not want my PHI shared with a certain person or doctor's office?

You can ask to restrict the use or sharing of your PHI by filling out the *Request for Restriction of Health Record* form if you do not want your PHI shared with a certain person, such as your caregiver or other health care provider.

More questions? Please review SCHC's Notice of Privacy Practices.

First and Last N	lame:		
Phone Number	·•	Relati	onship to Patient:
Support Role:	☐ Caregiver	☐ Next of Kin	☐ Emergency Contact
First and Last N	lame:		
Phone Number	 •	Relati	onship to Patient:
Support Role:	☐ Caregiver	☐ Next of Kin	☐ Emergency Contact
Patient Informa	tion:		
Patient Name:			Date:
ር / Sign Here:			
Relationship:	□ Patient □	] Parent □ Gua	rdian/Legal Representative
If signing for th	e patient, print	your name:	



	MRN:
Office Use Only	Employee ID #:
□ URGENT	

### **Authorization to Release Health Records**

Patient Name:		Da	ate of Birth:	_//_
Other names used: _			Other identifie	er:
Address:				
			Zip Code	·
Phone #:	Email (optio	nal):		
I hereby authorize				
Other:Name of pers	on / entity to RELEASE health recor	rds		
Street Addres	ss, City, State, Zip Code		Phone #	Fax #
To release health	records to (Recipient*):	heck one)		
☐ <b>Shasta Communit</b> Fax: (530) 245-0705	y Health Center (SCHC) 1035 Pla	acer St., Redding	, CA 96001, Phone	: (530) 246-5710,
☐ Patient or Legal R	epresentative			
Other:Name of pers	on / entity to RECEIVE health recor	ds		
<u></u>	ss, City, State, Zip Code		Phone #	 Fax #

\*Recipient(s) may include individuals, entities with a treating provider relationship to patient, third-party payers, or other entities without a treating provider relationship patient. If recipient entity does not have a treating provider relationship to patient and is not a third-party payer, please indicate the name of the recipient entity, and: (1) the name(s) of individual participant(s), or (2) the name(s) of an entity participant(s) that has a treating provider relationship with the patient; or (3) a general designation\*\* of an individual or entity participant(s) or class of participants that must be limited to a participant(s) who has a treating provider relationship with the patient whose information is being disclosed.

\*\*When using such a general designation and disclosing information covered by substance use disorder information covered by federal regulations at 42 CFR Part 2 ("Part 2"), patient (or other individual authorized to sign in lieu of the patient) understands that, upon their request and consistent with Part 2, they must be provided a list of entities to which their information has been disclosed pursuant to such general designation.



Shasta Community Health Center	MRN:
a california health t center	Employee ID #:Office Use Only
	□ URGENT
Patient Name:	Date of Birth:/
Please <b>DESCRIBE</b> the <b>PURPOSE</b> of the disclosu	ure as specifically as possible:
Data range of information to release:	<u> </u>
Date range of information to release:	
What informatio	on would you like shared?
☐ Immunization (shot) records	☐ Colonoscopy / Pathology
☐ Current medication list	☐ Current problem list
$\square$ Office visit notes / CHDP / Well Child exam	☐ Hospital reports
☐ Lab results ☐ X-ray / Imaging / Diagnostic Repor	
☐ Pap / Pathology / HPV ☐ Retinal / Diabetic Eye Exam	
Specialist consultation reports   Other:	
I approve the release of the following prot	ected or sensitive information: (initial REQUIRED)
	therapy notes HIV test results
Substance Use Disorder records (cove Substance Use Disorder Patient Records")) <b>Pl</b> o	red by 42 CFR Part 2 ("Part 2") ("Confidentiality of ease answer the following:
Please <b>DESCRIBE HOW MUCH</b> and <b>WHAT K</b>	IND of information is to be disclosed, including an
explicit description of the substance use dis	_
Notice Forement and for earlies of o	
→ Notice: Fees may apply for copies of y	
→ I understand the organization I am reque	esting FROM may only accept this release via email,

which is not a guaranteed form of secure communication. \_\_\_\_\_ (initial) (Kaiser / Other)

Shasta Community Health Center	MRN:
Shasta Community Health Center  a california health center	Employee ID #:Office Use Only URGENT
Patient Name:	Date of Birth:/
Your Rights: This authorization to release health information may refuse to sign this authorization and further understand to be treated at SCHC. I may revoke this authorization at any tical ready been released in reliance on my authorization, provide and provided to SCHC's Health Information Services (HIS) Department on my signing this form. A photocopy or fax of this authority understand that I am entitled to receive a copy of this authority.	that I need not sign this form in order me, except where information has d that any such revocation is in writing artment. SCHC may not condition my authorization is as valid as the original.
know I can look at or get copies of the information that's bein CFR 164.524. I know if I give approval the information shared vanother medical center. This may not be protected by federal c	vith SCHC may be shared again with
am signing this authorization voluntarily and that my treatme this authorization. (45 CFR 164.508 c2ii)	nt will not be affected if I do not sign
understand that my substance use disorder records are prote governing Confidentiality of Substance Use Disorder Patient Re nsurance Portability and Accountability Act of 1996 ("HIPAA"), se disclosed without my written consent unless otherwise prov	ecords, 42 CFR Part 2, and the Health 45 CFR Parts 160 & 164, and cannot
Unless required by law, California law prohibits the Recipient from an information unless the recipient obtains another authorization disclosure of your health information to someone who is not less that may no longer be protected by state or federal confidentiality.	from you. If you have authorized the egally required to keep it confidential,
know if I have questions about sharing my health information (530) 246-5758.	ı, I can call SCHC Medical Records at
<b>Expiration of Authorization:</b> Unless otherwise revoked, this f no date is indicated, the authorization will expire 12 months a	• — — — —
Signature:	Date:

**If Legal Representative** (List relationship to the patient or why you have authority to sign):

Witness (if needed): \_\_\_\_\_

Printed name: \_\_\_\_\_\_ Relationship: \_\_\_\_\_



### Sliding Fee Discount Program

For Medical and Dental Services



### Please read this before completing the Sliding Fee Discount Program Application.

Shasta Community Health Center's mission is to provide quality health and dental care services to everyone. We are a private, nonprofit, federally funded health care program with locations in Redding, Anderson, and Shasta Lake. We bill most insurances and we accept patients without regard to their financial status. We offer a wide range of services to patients through the sliding-fee discount program. This program helps ensure that cost is not a barrier to anyone in our community seeking health care services.

To determine your eligibility for this federally funded program, documentation of your income (or lack of income) and household size is required. You must update this information at least annually to continue your participation in the program. This information is only used to calculate your discount and is kept completely confidential. If you have a high insurance deductible, you may be eligible for the Sliding Fee Discount Program.

### If you qualify for the sliding fee program, you will be required to pay a minimum fee of \$15.00 - \$55.00. Your payment is due at the time of service.

You must complete the financial information form every year to determine your eligibility and discount. This information includes:

- ✓ Your total household income from all sources before taxes.
- ✓ Number of household members living in your household.
- ✓ You may be asked to provide proof of your total household income. This can be in the
  form of check stubs, bank statement, tax returns, or any other document that proves your
  household income.

Your discount may change if your income or family size changes.

Sliding Fee Discount payments may be refundable whenever SCHC receives payment from your insurance for that date of service.

Services offered under the SCHC Sliding Fee Discount Program are limited to those deemed medically necessary by appropriate Center staff. Cosmetic, elective, or job-mandated health services do not qualify for the Sliding Fee Discount Program.

### Labs, Radiology, and Special Procedures:

If you qualify for our Sliding Fee Discount Program, your labs are covered if you have them done by Quest Diagnostics. If you do not qualify and you are self-pay, you must pay a discounted "council fee" at the time of checkout with a visit coordinator.

There are separate charges for performing and reading an x-ray. MD Imaging (MDI) offers a discount program, but it is a separate program. Please make discount arrangements directly with MDI.

Your health care provider may order special diagnostic studies (such as a sonogram or CT) not performed at SCHC. You will be responsible for 100% of those charges and must arrange to pay the facilities that provide them.

Please let us know if you have any questions about our programs or services. We are here to help! You can contact our Billing Department at (530) 246-5934.



HOH MRN:	
Employee ID #:	Office Use Only

### **Sliding Fee Application**



**Personal Information:** Give us some details about you and your household.

Patie	ent Informati	ion		
_ast Name: First Name:				
Middle Initial:	Date of	Birth:		
Address:				
City:		State:	Zip Code:	
Head  This is usually the person $\square$ Same as patient? $\square$ Yes $\square$ No - If no, ple		ost money in the		d:
Last Name: Fin				
Relationship to Patient:				
Other People in the Househo (People who share all money made and bills -		Relationship of House		Date of Birth
1)				
2)				
3)				
4)				
5)				
6)				
7)				
8)				
	TOTAL M	EMBERS OF HO	DUSEHOLD	

HOH MRN: _	
Employee ID #: _	
. ,	Office Use Only



**Financial & Household Information:** Tell us how much money you and the people in your household make.

Section A: How much money is made from all jobs, including self-employment?	n
☐ Monthly \$	
☐ Weekly \$	
☐ Every 2 Weeks \$	
☐ Twice a Month \$	
TOTAL (A) \$	
	_

Section B: Other Sources of Money	Monthly Total
Child Support/Alimony	\$
Unemployment	\$
Disability/Workers Comp	\$
Interest/Dividends	\$
Social Security/SSI/Survivors Benefits	\$
Pensions	\$
Rental Income	\$
Public Assistance (not food stamps)	\$
Education Assistance	\$
TOTAL (B)	\$



**Sign Here**: By signing below you are saying that you agree to the statement in the box.

I know that giving false information may disqualify me for discounts. I also know, if disqualified, I will have to pay for the full fee and will not be eligible for the Sliding Fee Program.

I know that just because I apply for a discount does not mean I will get a discount. I also know that if I do not tell SCHC about any changes to how much money I make or the amount of people in the house, SCHC may immediately take away any discounts.

I know that information on this form will only be shared internally for purposes of the Sliding Fee Program.

Person Responsible for Paying	
ር <b>/</b> Sign:	Date of Birth:
Name & Relationship:	Date:

This form does not bind other agencies to honor the given discount and they may ask for more information.

OFFICE USE ONLY				
Take the number reported in (A) and times it by the appropriate amount to get (A*)  Weekly: x 4.33 Every 2 Weeks: x 2.167 Twice a Month: x 2				
Household size:	Monthly Income:  Wages (A*): \$  Other (B): \$  TOTAL: \$  (A* + B)	Category:  (A, B, C, D or Self)  Fee: \$		
Reviewed By:		O&E Referral:	Expiration Date:	



MRN:	
Employee ID #:	Office Use Only

### **Financial Policy** For Medical and Dental Services & Fees

We feel that a part of good health care is having a clear financial policy that is shared with our patients. Please take time to review this policy. We want to make sure you understand it. Financial details can be confusing. Let us know if you need us to explain anything.



Payment: Here are some details that you should know about our payment policy.

Any fees that you need to pay are due at the time of your visit. This policy is for patients with or without health insurance.

We will take cash, check, or credit card.

### If you have insurance, your payment includes any un-paid:

- ✓ Deductibles
- ✓ Co-insurance
- ✓ Co-payment amount
- ✓ Non-covered fees from your insurance company

We ask for a copy of an ID card or license to help protect you from identity theft.

### Self-Pay or Prompt Pay Patients (pay at your visit) Who have insurance:

Did you know that if you pay for your medical fees at the time of your visit, you may qualify for a 50% discount?

- ✓ You don't need insurance to qualify
- ✓ This does not include dental fees



**Insurance:** Here are some details that you should know about insurance.

We are a participating provider or considered in-network with a few plans; find out if we are with your plan by contacting your insurance company.

**Learn what services and clinicians are covered before your visit** by calling your insurance benefits department.

If our clinicians or services are not listed in your plan's network (on their list of clinicians or services they have a contract with):

- ✓ You may have to pay for part of, or the entire bill.
- ✓ We will send the claim to your insurance for you.
- ✓ Your insurance might send the payment for you to bring and pay at your SCHC visit.

You must bring your insurance card to every visit. We will need to copy both sides.

**If you have insurance**, we will send them the bill.

**If you do not have insurance** we will send the bill to you.

If the insurance does not cover the fees the patient will need to pay. If we get a payment from your insurance after you pay, we will refund what is due to you.

MRN:				
Employee ID #:Office Use Only				
If you are a member of a HMO or managed care plan:				
You must see your primary care provider (the clinician you see for your general health care).				
If your insurance does not cover part of your fee:				
You might qualify for our sliding fee discount program for the things that are not covered. Medical and Dental have different rules.				
Other Notes: Here are some other things to think about.				
Diagnostic tests are billed separately.				
If you are referred to another provider or other services, any bills or fees you get from them will be between you and them. They may bill differently than we do at SCHC.				
_				
? If you have questions about your bill or fees				
Our Billing Team is happy to help! You can call us at (530) 246-5934.				
Sign: By signing below you are saying that you have read and understand the details of the SCHC Financial Policy.				
Patient Name: Date:				
ର୍ଣ୍ଣ Sign Here:				

☐ Guardian/Legal Representative

☐ Patient

If signing for the patient, print your name:

☐ Parent

Relationship:



### Save on Your Prescription Drugs

### While Supporting Your Community

## Did you know Shasta Community Health Center (SCHC) is part of the 340B Drug Discount Program?

### What This Means:

- Lower cost drugs if you don't have insurance
- Better communication between your pharmacy and your clinician
- Supporting your local community health center

SCHC is a Federally-Qualified Health Center which allows us to share this program with our patients. Show your 340B card at a pharmacy in the SCHC Pharmacy Network and you could save money while supporting your community health center. Patients who don't have insurance may get drugs at a lower cost. Patients with insurance get benefits through expanded services at SCHC.

### Ask us for your 340B Card today!

	ASTA COMMUNITY ALTH CENTER			
Patient Name  Exp. Date  Prescription Discount Card				
Rite Aid, Safeway, or Raley's			CVS Pharmacy	
BIN PCN	610724 CRX		BIN	017515
Group Member ID	CAP35 1020892		Group Member ID	SHCH1000 999999999

	ASTA COMMUNITY ALTH CENTER		Sliding Fee Card	
Patient Name_				
Exp. Date				
Prescription Discount Card				
Rite Aid, Safeway, or Raley's		CVS	CVS Pharmacy	
BIN	610724	BIN	017515	
PCN	CRXSF			
Group	CAP35	Group	SHCH3000	
Member ID	1027054	Member ID	99999999	

Note: The blue and white card is available to all patients. The yellow and white card is for uninsured patients who are eligible for our sliding fee.



Look on the back for a list of pharmacies that accept this program.

SCHC 340B Pharmacy Network:					
CVS Pharmacy					
1060 E. Cypress Avenue, Redding	(530) 221-5575				
3375 Placer Street, Redding	(530) 241-7328				
1035 Placer Street, Suite 110, Redding	(530) 999-6073				
2025 Court Street, Suite A, Redding	(530) 999-6072				
317 Lake Boulevard, Suite B, Redding	(530) 999-6099				
1280 Dana Drive, Redding (Inside Target)	(530) 224-1437				
2975 East Street, Anderson	(530) 744-6024				
455 South Main Street, Red Bluff	(530) 529-5530				
1311 South Main Street, Weaverville	(530) 623-5555				
Raley's					
201 Lake Boulevard, Redding	(530) 246-3511				
Rite Aid Pharmacy					
3095 McMurray Drive, Anderson	(530) 365-5753				
975 East Cypress Avenue, Redding	(530) 223-3995				
6424 Westside Road, Redding	(530) 243-3616				
1801 Eureka Way, Redding	(530) 243-5500				
5350 Shasta Dam Boulevard, Shasta Lake	(530) 275-1532				
Safeway Pharmacy	Safeway Pharmacy				
2275 Pine Street, Redding	(530) 247-3040				
1070 East Cypress Avenue, Redding	(530) 222-8274				
2601 Balls Ferry Road, Anderson	(530) 365-1010				
Walgreens Pharmacy					
980 East Cypress Avenue, Redding	(530) 221-5028				
1775 Eureka Way, Redding	(530) 241-3294				
115 Lake Boulevard, Redding	(530) 229-1519				



## Your Right to Make Decisions About Medical Treatment

### **Understanding Advance Health Care Directives**

This handout explains your right to make health care decisions and how you can plan now for your medical care if you are unable to speak for yourself in the future.

A federal law requires us to give you this information. We hope this information will help increase your control over your medical treatment.

#### Who makes decisions about my medical treatment?

Your doctors will give you information and advice about treatment. You have the right to choose what treatment is best for you. You can say "yes" to treatments you want. You can say "no" to any treatment that you don't want – even if the treatment might keep you alive longer.

#### How do I know what I want?

Your doctor will tell you about your medical condition and about what different treatments and pain management alternatives can do for you. Many treatments have "side effects." Your doctor must offer you information about problems that a specific medical treatment is likely to cause you.

Often, more than one treatment might help you and people have different ideas about which is best. Your doctor can tell you which treatments are available to you, but your doctor can't choose for you. The choice is yours to make and depends on what is important to you.

### Can other people help with my decisions?

Yes. Patients often turn to their relatives and close friends for help in making medical decisions. These people can help you think about the choices you face. You can ask the doctors and nurses to talk with your relatives and friends. They can ask the doctors and nurses questions for you.

#### Can I choose a relative or friend to make health care decisions for me?

Yes. You may tell your doctor that you want someone else to make health care decisions for you. Ask the doctor to list that person as your health care "surrogate" in your medical record. The surrogate's control over your medical decisions is effective only during treatment for your current illness or injury or, if you are in a medical facility, until you leave the facility.

### • What if I become too sick to make my own health care decisions?

If you haven't named a surrogate, your doctor will ask your closest available relative or friend to help decide what is best for you. Most of the time that works, but sometimes everyone doesn't agree about what to do. That's why it is helpful if you can say in advance what you want to happen if you can't speak for yourself.

### Do I have to wait until I am sick to express my wishes about health care?

No. In fact, it is better to choose before you get very sick or have to go into a hospital, nursing home, or other health care facility. You can use an Advance Health Care Directive to say who you want to speak for you and what kind of treatments you want. These documents are called "advance" because you prepare one before health care decisions need to be made. They are called "directives" because they state who will speak on your behalf and what should be done.

In California, the part of an advance directive you can use to appoint an agent to make health care decisions is called a Power of Attorney for Health Care. The part where you can express what you want done is called an Individual Health Care Instruction.

#### Who can make an advance directive?

You can if you are 18 years or older and are capable of making your own medical decisions. You do not need a lawyer.

#### Who can I name as my health care agent?

You can choose an adult relative or any other person you trust to speak for you when medical decisions must be made.

### • When does my health care agent begin making my medical decisions?

Usually, a health care agent will make decisions only after you lose the ability to make them yourself. But, if you wish, you can state in the Power of Attorney for Health Care that you want your health care agent to begin making decisions immediately.

#### How does my health care agent know what I would want?

After you choose your health care agent, talk to that person about what you want. Sometimes treatment decisions are hard to make, and it truly helps if your health care agent knows what you want. You can also write your wishes down in our advance directive.

### What if I don't want to name a health care agent?

You can still write out your wishes in your advance directive, without naming a health care agent. You can say that you want to have your life continued as long as possible. Or you can say that you would not want treatment to continue your life. Also, you can express your wishes about the use of pain relief or any other type of medical treatment.

Even if you have not filled out written Individual Health Care Instructions, you can discuss your wishes with your doctor, and ask your doctor to list those wishes in your medical record. Or you can discuss your wishes with your family members or friends. However, it will most likely be easier to follow your wishes if you write them down. If you do not plan ahead and you cannot communicate your wishes, the court will be asked to make your medical decisions.

#### What if I change my mind?

You can change or cancel your advance directive at any time as long as you can communicate your wishes. To change the person you want to make your health care decisions, you must sign a statement or tell the doctor in charge of your care.

### What happens when someone else makes decisions about my treatment?

The same rules apply to anyone who makes health care decisions on your behalf – a health care agent, a surrogate whose name you gave to your doctor, or a person appointed by a court to make decisions for you. All are required to follow your Health Care Instructions or, if none, your general wishes about treatment, including stopping treatment. If your treatment wishes are not known, the surrogate, health care agent, or court must try to determine what is in your best interest.

The people providing your health care must follow the decisions of your agent or surrogate unless a requested treatment would be bad medical practice or ineffective in helping you. If this causes disagreement that cannot be worked out, the clinician must make a reasonable effort to find another health care provider to take over your treatment.

#### Will I still be treated if I don't make an advance directive?

Absolutely. You will still get medical treatment. We just want you to know that if you become

too sick to make decisions, someone else will have to make them for you. Remember that:

- ✓ A Power of Attorney for Health Care lets you name an agent to make decisions for you. Your agent can make most medical decisions – not just those about life sustaining treatment – when you can't speak for yourself. You can also let your agent make decisions earlier, if you wish.
- ✓ You can create Individual Healthcare Instructions by writing down your wishes about health care or by talking with your doctor and asking the doctor to record your wishes in your medical file. If you know when you would or would not want certain types of treatment, an Individual Healthcare Instruction provides a good way to make your wishes clear to your doctor and to anyone else who may be involved in deciding about treatment on your behalf.
- ✓ These two types of Advance Healthcare Directives may be used together or separately.
- How can I get more information about making an advance directive?
   Ask your doctor, nurse, social worker, or health care provider to get more information for you.
   You can have a lawyer write an advance directive for you, or you can complete an advance directive by filling in the blanks on a form.

Reference Public Law 101-508.



### **Immunization Registry Notice to Patients and Parents**

Immunizations or 'shots' prevent serious diseases. Tuberculosis (TB) screening tests help to determine if you may have TB infection and can be required for school or work. Keeping track of shots/TB tests you have received can be hard. It's especially hard if more than one doctor gave them. Today, doctors use a secure computer system called an immunization registry to keep track of shots and TB tests. If you change doctors, your new doctor can use the registry to see the shot/TB test record. It's your right to limit who is able to access your records in the California Immunization Registry (CAIR).

#### **How Does a Registry Help You?**

- Keeps track of all shots and TB tests (skin tests/chest x-rays), so you don't miss any or get too many
- Sends reminders when you or your child need shots
- Gives you a copy of the shot/TB record from the doctor
- Can show proof about shots/TB tests needed to start child care, school, or a new job

#### **How Does a Registry Help Your Health Care Team?**

Doctors, nurses, health plans, and public health agencies use the registry to:

- See which shots/TB tests are needed
- Prevent disease in your community
- Remind you about shots needed
- Help with record-keeping

#### Can Schools or Other Programs See the Registry?

Yes, but this is limited. Schools, child care, and other agencies allowed under California law may:

- See which shots/TB tests children need
- Make sure children meet requirements for shots and TB tests needed to start child care or school

#### What Information Can Be Shared in a Registry?

- patient's name, sex, and birth date
- parents' or guardians' names
- limited information to identify patients
- details about a patient's shots/TB tests or medical exemptions

What's entered in the registry is treated like other private medical information. Misuse of the registry can be punished by law. Under California law, only your doctor's office, health plan, or public health department may see your address and phone number. Health officials can also look at the registry to protect public health.

#### **Patient and Parent Rights**

It's your legal right to ask your provider:

- to prevent other providers and schools from accessing your (or your child's) registry records
- not to send shot appointment reminders
- for a copy of your or your child's shot/TB test records
- who has seen the records and to change any mistakes

No action is needed to be part of CAIR. Other CAIR providers, schools, and health officials automatically have access to your or your child's records.

#### If you want to limit who sees your or your child's records:

- 1. Check with your provider to see if they can lock your records in CAIR
- 2. If your provider can't, complete a Request to Lock My CAIR Record form at CAIRweb.org/cair-forms.
- 3. If you change your mind, complete the Request to Unlock My CAIR Record form.
- 4. Fax printed forms to 1-888-436-8320, or email them to **CAIRHelpDesk@cdph.ca.gov.**

For more information, contact the CAIR Help Desk at 800-578-7889 or CAIRHelpDesk@cdph.ca.gov